

DECLARATION

MACKENZIE SMITH LAW hereby declares and confirms that we have read through the following documents:

1. Corporate Documents of White Sands Beach Co., Ltd
2. Certified Purchase and Sale Agreement
3. Certified Land Titled Deed
4. Certified Directors Declaration

- (A) White Sands Beach is a Majority Thai owned Company.
(B) White Sands Beach is a Private Company limited by shares.
(C) The main objective of White Sands Beach Co., Ltd is to own land.
(D) White Sands Beach Co., Ltd does not offer securities to the general public.
(E) The shares of White Sands Beach Co., Ltd will be offered to a limited class of individuals and not to the general public.
(F) The individuals invited to invest will be non Thai residents.
(G) The private offer of shares will be made outside Thailand.
(H) The Private Offer will be a one time offer and will not be made in the usual course of business.
(I) Special class rights will attach to the foreign shareholding offered.
(J) The foreign investment will not be procured to purchase the land asset.

MACKENZIE SMITH LAW hereby declares and confirms the following:

- 1a. White Sands Beach Co., Ltd Corporate Documents are all in good order.
- 2a White Sands Beach Co., Ltd Purchase and Sale Agreement is a Lawful Agreement.
- 3a White Sands Beach Co., Ltd Certified Land Title Deed is in Good Order.
- 4a White Sands Beach Co., Ltd Certified Directors Declaration is Legally Binding.



Gregory John Pitt
Managing Director

